



DOCUMENTS LIST NEEDED TO COMPLETE

COMPLIMENTARY VALUATION MARKET ASSESSMENT

- ___ Profit and loss statements and balance sheets for the last three years.
- ___ Latest interim financial statements.
- ___ Corporate tax return, Schedule C, or Partnership tax return for at least three years.
- ___ List of assets to be included and/or excluded in a potential business sale.
- ___ Schedule of all indebtedness of the business.
- ___ Inventory information.
- ___ Assets not appearing on the balance sheet.

